ASSET VERIFICATION WORKSHEET • 2017-18

One Stop Student Services - onestop@cwidaho.cc - 208.562.3000 phone - 888.562.3216 fax
P.O. Box 3010 - Nampa, ID 83653 - www.cwidaho.cc

The information on your FAFSA suggests that you and/or your parent(s) or spouse (if applicable) may have financial or investment assets that must be included on your FAFSA. Please check your 2017-18 FAFSA application (https://fafsa.ed.gov) for accuracy and clarify your assets and your parent(s) (if you are a dependent student) or your spouse (if applicable) using the worksheet below. **Please do not leave any question on this worksheet blank. If an item does not apply, enter "n/a"; if the answer for an amount requested is negative or zero, enter "0".**

IMPORTANT:

1. If you have questions about this worksheet, please contact CWI One Stop Student Services.
2. Your eligibility for financial aid at CWI cannot be confirmed without this worksheet and/or other requested documentation.
3. Please submit this worksheet along with all other requested documentation as soon as possible, so we may complete the file review process and notify you of your eligibility for financial aid at CWI. Some financial aid awards are time sensitive. Students who complete the file review process as early as possible may be eligible for more grant aid.

_____	_____	XXX-XX-_____	(____) _____-_____
LAST NAME FIRST NAME M.I.	CWI ID # ~OR~	LAST 4 DIGITS OF YOUR SSN	PHONE NUMBER

ASSET INFORMATION – Do not leave any lines blank.

1. **Cash, savings, and checking account balances:** Include the balance of cash, checking, and savings accounts **as of the date your FAFSA was signed.** Do not include student financial aid.

Asset: Cash, savings, and checking accounts	**Description of the Asset:** (Example: "checking/savings account")	**Balance:** (current value minus debt - if negative, enter "0")
Student (and spouse if applicable):		$
Parent(s) (dependent students only):		$

2. **Investments:** Include the net worth of real estate, rental property, trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities, installment and land sale contracts (including mortgages held), commodities etc. **as of the date your FAFSA was signed**. Net worth means current value minus debt. If net worth is negative, enter "0".
   - ***Investments ALSO include*** qualified educational benefits or education savings accounts (e.g. Coverdell savings accounts, 529 college savings plans and the refund value of 529 prepaid tuition plans).
   - ***Investments DO NOT include*** the home you live in, the value of life insurance or retirement plans (401[k] plans, pension funds, annuities, non-education IRA's, Keogh plans, etc.) or cash, savings, and checking already reported in Section 1.

Asset: Investments including real estate value ***(do not include the home you live in)***	**Description of the Asset:** (Example: "Stocks, 529 college savings plan")	**Net Worth:** (current value minus debt - if negative, enter "0")
Student (and spouse if applicable):		$
Parent(s) (dependent students only):		$

3. **Business and/or investment farm value:** Include the net worth for market value of land, buildings, machinery, equipment, inventory, etc. **as of the date your FAFSA was signed**. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.
   - ***Business value DOES NOT include*** the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. **For small business value**, your family includes persons directly related to you such as a parent, sister or cousin AND persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.
   - ***Investment farm value DOES NOT*** include the value of a family farm that you (your spouse and/or your parent(s)) live on and operate.

Asset: Business and/or Investment Farm Value	**Description of the Asset:** (Example: "Name of Business Owned")	**Net Worth:** (current value minus debt - if negative, enter "0")
Student (and spouse if applicable):		$
Parent(s) (dependent students only):		$

SIGN THIS WORKSHEET

I certify that all the information reported on this document is true and correct to the best of my knowledge. I understand that if I purposely give false or misleading information I may be subject to a fine, imprisonment, or both. I authorize the College of Western Idaho to make any necessary electronic corrections to my FAFSA based on the information submitted.

_____	_____	_____	_____
STUDENT SIGNATURE	DATE	PARENT SIGNATURE (Dependent Students Only)	DATE